

Mississippi LLC Certificate of Formation

The undersigned hereby executes the following document and sets forth:
(fields marked with an asterisks are required)

1. Name of the Limited Liability Company: (The name must include the words "Limited Liability Company" or the abbreviation "LLC" or "L.L.C.")

⇒ * Gulf Coast Consultants, LLC

2. The future effective date is Business Email Address: swalker@maxwell-walker.com
(Complete if Applicable)

3. Federal Tax ID if available (Do not put Social Security Number in the box)

⇒

4. Name and Street Address of the Registered Agent and Registered Office is (must be in Mississippi)

⇒ *Name

⇒ *Physical Address

⇒ P.O. Box

*City * State * Zip5 - Zip4

5. If the Limited Liability Company is to have a specific date of dissolution, the latest date upon which the Limited Liability Company is to dissolve is

⇒

6. Is full or partial management of the Limited Liability Company vested in a manager or managers? (Mark Appropriate box)

⇒ * Yes No

7. Other matters the managers or members elect to include: (Attach additional pages if necessary)

⇒

⇒

102427913

Certificate of Formation

8. Signatures: This certificate must be signed by at least one member, manager, or organizer. (If signed by "manager" box 6 on page one 1 should be marked "yes".) The name, title, and address of each signer should be included in the spaces indicated. This page may be duplicated for additional signatures.

* Printed Name * Title

* By: Signature (please keep writing within blocks)

Street and Mailing Address

⇒ * Physical Address
⇒ * P. O. Box
⇒ * City
State Zip5 - Zip4

102427913

Printed Name Title

By: Signature (please keep writing within blocks)

Street and Mailing Address

⇒ Physical Address
⇒ P. O. Box
⇒ City
State Zip5 - Zip4

HORNSBY WATTS, PLLC
ATTORNEYS AT LAW

W. F. HORNSBY III
wfh@hornsbywatts.com

829 Vieux Marche Mall
Biloxi, Mississippi 39530
Telephone: (228) 207-2990
Fax: 866-271-4393

March 11, 2011

Office of the Mississippi Secretary of State
Post Office Box 136
Jackson, MS 39205-0136

Re: Certificate of Formation of a Limited Liability Company
Gulf Coast Consultants, LLC

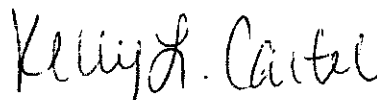
Dear Madam or Sir:

Enclosed please find the original Certificate of Formation concerning the above referenced limited liability company. Also enclosed is a check in the amount of \$50.00 to cover the cost of processing this matter.

Thank you for your assistance in this regard.

Sincerely,

HORNSBY WATTS, PLLC



Kelly L. Carter
Legal Assistant

/klc
Enclosures
SOSLtr031111.wpd

102427913