

TENTATIVE GENERAL  
SCHEDULE

NCOIL ANNUAL MEETING  
November 19 through 23, 2008  
*(As of October 21, 2008, and Subject to Change)*

HAWK'S CAY RESORT  
DUCK KEY, FLORIDA

*Includes*  
*New Session on U.S. Financial Crisis*

**NCOIL ANNUAL MEETING  
NOVEMBER 19 – 23, 2008**

**WEDNESDAY, NOVEMBER 19**

- 2:00 p.m. - 6:00 p.m. Registration
- 8:00 a.m. - 3:00 p.m. NCOIL Institute for Insurance Policy: Legislator Seminar  
*Basics of Risk Management and Insurance: 101 for State Legislators*
- 3:00 p.m. - 6:00 p.m. Special Health Committee Meeting on Rental Network Contract Arrangements Model Act

**THURSDAY, NOVEMBER 20**

- 6:30 a.m. - 6:00 p.m. Registration  
*Exhibits Open: 8:00 a.m. – 11:30 a.m.*
- 7:00 a.m. - 8:00 a.m. Officers & Chairs
- 8:00 a.m. - 9:00 a.m. Membership Committee
- 9:00 a.m. - 9:45 a.m. Subcommittee on Natural Disaster Insurance Legislation
- 10:00 a.m. - 11:15 a.m. Financial Services & Investment Products Committee
- 11:30 a.m. - 12:15 p.m. Workers' Compensation Insurance Committee
- 12:15 p.m. - 1:45 p.m. NCOIL Institute for Insurance Policy: Legislator Luncheon Workshop  
**NEW TOPIC**—Understanding the Basics: Derivatives, Credit Default Swaps, and Other Financial Instruments
- 2:00 p.m. - 3:15 p.m. Life Insurance & Financial Planning Committee
- 3:30 p.m. - 4:30 p.m. Insurance Legislators Foundation (ILF) Board
- 5:00 p.m. - 6:00 p.m. IEC Board

**FRIDAY, NOVEMBER 21**

- 7:00 a.m. - 6:00 p.m. Registration  
*Exhibits Open: 8:00 a.m. – 11:30 a.m.*
- 8:30 a.m. - 9:15 a.m. Articles of Organization & Bylaws Revision Committee
- 9:15 a.m. - 10:00 a.m. Business Planning Committee
- 10:15 a.m. - 11:30 a.m. Property-Casualty Insurance Committee
- 11:45 a.m. - 12:30 p.m. International Insurance Issues Committee
- 12:30 p.m. - 1:45 p.m. Luncheon with Keynote Address

1:45 p.m. - 3:15 p.m. Health, Long-Term Care & Health Retirement Issues Committee  
3:30 p.m. - 5:00 p.m. State-Federal Relations Committee  
5:00 p.m. - 6:00 p.m. NCOIL-NAIC Dialogue

**SATURDAY, NOVEMBER 22**

7:30 a.m. - 11:15 a.m. Registration  
*Exhibits Open: 8:00 a.m. – 10:30 a.m.*

8:00 a.m. - 11:15 a.m. *General Sessions*

8:00 a.m. - 9:45 a.m. Health Insurance Reform: Finding Best Practices

10:00 a.m. - 11:45 a.m. **NEW SESSION**  
U.S. in Financial Crisis: Where Do We Go From Here?

**SUNDAY, NOVEMBER 23**

7:00 a.m. - 10:00 a.m. Information Desk

7:30 a.m. - 9:00 a.m. Executive Committee

9:00 a.m. - 10:00 a.m. Legislators Roundtable

10:00 a.m. Adjournment

## WEDNESDAY, NOVEMBER 19

NCOIL INSTITUTE FOR INSURANCE POLICY: Legislator Seminar  
Basics of Risk Management and Insurance: 101 for State Legislators  
8:00 a.m. – 3:00 p.m.

### SPECIAL HEALTH COMMITTEE MEETING

3:00 p.m. – 6:00 p.m.  
– Consideration of Proposed Rental Network Contract Arrangements Model

## THURSDAY, NOVEMBER 20

### NCOIL OFFICERS & CHAIRS COMMITTEE

7:00 a.m. – 8:00 a.m.

### MEMBERSHIP COMMITTEE

8:00 a.m. – 9:00 a.m.

### SUBCOMMITTEE ON NATURAL DISASTER INSURANCE LEGISLATION

9:00 a.m. – 9:45 a.m.  
– Report on Pending State and Federal Initiatives  
– Discussion of Interstate Natural Catastrophe Compacts  
– Discussion of Tax Incentives for Catastrophe Savings Accounts

### FINANCIAL SERVICES & INVESTMENT PRODUCTS COMMITTEE

10:00 a.m. – 11:15 a.m.  
– Update on a Developing Nationwide Mortgage Licensing System  
– Discussion of Federal Efforts Regarding AIG and Other Financial Services Companies  
– Report on Bond Insurance Activity/Federal Legislation  
– Update on U.S. Dept. of Defense Efforts Regarding Predatory Lending

### WORKERS' COMPENSATION INSURANCE COMMITTEE

11:30 a.m. – 12:15 p.m.  
– Update on Florida Workers' Compensation System  
– Consideration of Resolution on H.R. 2549, Regarding Medicare Secondary Payer Reforms  
– Report on Independent Contractor Status in Workers' Compensation

NCOIL INSTITUTE FOR INSURANCE POLICY: Legislator Luncheon Workshop  
**NEW TOPIC**—Understanding the Basics: Derivatives, Credit Default Swaps,  
and Other Financial Instruments

12:15 p.m. – 1:45 p.m.

### LIFE INSURANCE & FINANCIAL PLANNING COMMITTEE

2:00 p.m. – 3:15 p.m.  
– Update on Principles-Based Reserving Efforts  
– Consideration of Travel-Based Underwriting Initiatives  
– Consideration of Resolution on State Regulation of Fixed Indexed Annuities

### INSURANCE LEGISLATORS FOUNDATION (ILF) BOARD

3:30 p.m. – 4:30 p.m.  
– Discussion of 2009 Study Proposals

IEC BOARD

5:00 p.m. – 6:00 p.m.

**FRIDAY, NOVEMBER 21**

ARTICLES OF ORGANIZATION & BYLAWS REVISION COMMITTEE

8:30 a.m. – 9:15 a.m.

BUSINESS PLANNING COMMITTEE

9:15 a.m. – 10:00 a.m.

PROPERTY-CASUALTY INSURANCE COMMITTEE

10:15 a.m. – 11:30 a.m.

- Update on the National Flood Insurance Program
- Discussion of NAIC Climate Change Disclosure Plan
- Discussion of Education and Occupation in Insurance Underwriting
- Discussion of Mileage-Related Auto Insurance Initiatives
- Discussion of Crop Insurance Reforms Regarding Rebating, Funding, Subsidies

INTERNATIONAL INSURANCE ISSUES

11:45 a.m. – 12:30 p.m.

- Discussion of EU-US Issues of Common Concern
- Report on IRS Effort to Impose Excise Taxes on Foreign Reinsurance Risk
- Update on International Accounting Standards Progress

LUNCHEON WITH KEYNOTE ADDRESS

12:30 p.m. – 1:45 p.m.

HEALTH, LONG-TERM CARE & HEALTH RETIREMENT ISSUES COMMITTEE

1:45 p.m. – 3:15 p.m.

- Report on Federal Mental Health Parity Law
- Report on NAIC Medigap Model Revisions
- Update on State Repeal of Alcohol Exclusion Laws and Related Activity
- Update on State/Federal Long-Term Care Activity
- Consideration of Resolution on Prescription Drug Transparency
- Consideration of Proposed Rental Network Contract Arrangements Model

STATE-FEDERAL RELATIONS COMMITTEE

3:30 p.m. – 5:00 p.m.

- Update on Proposed Preemptive Office of Insurance Information Legislation
- Report on Close of 2008 Congressional Session/2009 & 2010 Priorities
- Report on Reciprocity/Uniformity Efforts in Producer Licensing
- Update on NAIC Market Conduct Annual Statement Proposal
- Report on Interstate Insurance Product Regulation Compact

NCOIL-NAIC DIALOGUE

5:00 p.m. – 6:00 p.m.

- 2009 State Legislative and Regulatory Priorities
- Producer Licensing Initiatives
- NAIC Market Conduct Annual Statement Filing Proposal
- NAIC Climate Change Disclosure Proposal

## GENERAL SESSIONS/MEETINGS

### SATURDAY, NOVEMBER 22

#### HEALTH INSURANCE REFORM: FINDING BEST PRACTICES

8:00 a.m. – 9:45 a.m.

**Merrill Matthews, Jr.**, Director, Council for Affordable Health Insurance, Washington, DC  
**Greg Serio**, former New York Superintendent of Insurance, Albany, NY, Managing Director, Risk Management Group, Park Strategies LLC, Albany, NY

**Shelly Ten Napel**, Senior Associate, Robert Wood Johnson Foundation (RWJ) State Coverage Initiatives Program, Washington, DC

**Paulette J. Thabault**, Commissioner, Vermont Department of Banking, Insurance, Securities, and Health Care Administration, Montpelier, VT

#### **NEW SESSION**

#### U.S. IN FINANCIAL CRISIS: WHERE DO WE GO FROM HERE?

10:00 a.m. – 11:45 a.m.

- What contributed to collapse of financial services giants? What systems failed?
- What shape should financial reform take? Should Glass-Steagall, GLBA be revisited?
- Is communication between thrift, banking, and insurance regulators an issue?
- Should state oversight serve as a model? Do calls for a federal mechanism have merit?

Invited speakers represent consumer, state insurance regulator, Coalition Opposed to a Federal Insurance Regulator (COFIR), Financial Services Roundtable (FSR), and former Securities and Exchange Commission (SEC) perspectives.

\*This session replaces a previously scheduled roundtable entitled Natural Disasters: How Can States Finance Today for Tomorrow?

### SUNDAY, NOVEMBER 23

#### EXECUTIVE COMMITTEE

7:30 a.m. – 9:00 a.m.

- NAIC Report on Progress of Reinsurance Modernization Proposal

#### LEGISLATORS ROUNDTABLE

9:00 a.m. – 10:00 a.m.

#### ADJOURNMENT

10:00 a.m.