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U.S. Department of Justice

*United States Attorney
Northern District of Mississippi*

*The Ethridge Building
900 Jefferson Avenue
Oxford, Mississippi 38655-3626* *662/234-3351
FAX 662/234-0657*

May 23, 2007

Honorable Thomas D. Bever
CHILIVIS, COCHRAN, LARKINS & BEVER LLP
3127 Maple Drive, N.E.
Atlanta, GA 30305

RE: Robert Moultrie

Dear Mr. Bever:

I have been advised by you that your client, Robert Moultrie, is willing to discuss certain matters with federal agents in an "off-the-record" proffer. This letter is to clarify the ground rules for such proceedings. The proffer agreement provides limited immunity: Except as otherwise provided, the government will not offer in evidence in its case-in-chief, or at sentencing, any statements made by your client at the proffer session.

The government retains the right, however, to make derivative use of the information provided by Mr. Moultrie during the face to face proffer session as follows: The government may use (a) information derived directly or indirectly from the debriefing to obtain and pursue leads to other evidence, which evidence may be used for any purpose, including any prosecution by the government, and (b) statements made by Mr. Moultrie at the debriefing and all evidence obtained directly or indirectly from his statements to cross-examine Mr. Moultrie if he should testify in any legal proceedings. Mr. Moultrie also agrees to submit to a polygraph conducted by a polygrapher of our choosing and any statements made by him during the polygraph examination would be subject to the same uses.

This office will resist explicit disclosures that Mr. Moultrie has given statements or provided information "off-the-record", under the applicable provisions of 28 C.F.R.Ch.1 § 16.21 - 16.29, until such time as may be required

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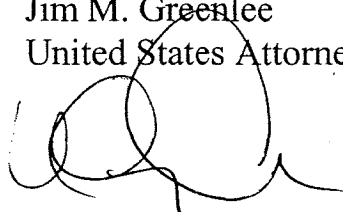
for trial of any matter, under appropriate discovery rules of the United States District Court, or other order of a court of competent jurisdiction, or unless you agree to an earlier disclosure. No promises other than stated above have been made between the parties hereto.

I believe that you will find that these ground rules are fair and reasonable to ensure that both your client and this office are protected in regard to a proffer discussion. If you and Mr. Moultrie accept these ground rules, please sign where indicated below and return to us by fax no later than May 29, 2007.

Very truly yours,

Jim M. Greenlee
United States Attorney

By:



William C. Lamar
Assistant United States Attorney

Approved this _____ day of May, 2007.

Robert Moultrie

Thomas D. Bever (Attorney for Mr. Moultrie)